| Fill in this internation to identify your case: | | .0/16/20 01:00:39 | Main Document |
|---|---|-------------------|--------------------------------------|
| United States Bankruptcy Court for the: Southern District of New York | Pg 1 01 37 | | |
| Case number (If known): | Chapter you are filing under: Chapter 7 Chapter 11 Chapter 12 Chapter 13 | | ☐ Check if this is an amended filing |
| Official Form 201 | | _ | |

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

| 1. | Debtor's name | Tribeca Fit, Inc. | | | | | | |
|----|---|---|------------|--------------------|-----------------------|---------------------------------|-------------------------|----------------|
| 2. | All other names debtor used in the last 8 years Include any assumed names, trade names, and doing business as names | ZJPC Muscle Factory | y Inc. DB. | A Tribeca Hea | lth and Fitr | ness | | |
| 3. | Debtor's federal Employer Identification Number (EIN) | 81-3570774 | | | | | | |
| 4. | Debtor's address | Principal place of busines 107 Chambers Stree | | | Mailing ac | | erent from p | rincipal place |
| | | Number Street | | | Number | Street | | |
| | | New York | NY | 10007 | P.O. Box | | | |
| | | City | State | ZIP Code | City | | State | ZIP Code |
| | | New York County | | | Location principal | of principal a place of busi | ssets, if diffe ness | erent from |
| | | County | | | Number | Street | | |
| | | | | | City | | State | ZIP Code |
| 5. | Debtor's website (URL) | https://www.tribecag | ym.com/ | | | | | |
| 6. | Type of debtor | ☑ Corporation (including ☐ Partnership (excluding ☐ Other. Specify: | LLP) | bility Company (LI | LC) and Limit | ed Liability Par | rtnership (LLf | P)) |

20-12441-mew Doc 1 Filed 10/16/20 Entered 10/16/20 01:00:39 Main Document Pg 2 of 37

| Del | btor Tribeca Fit, Inc. | | Case number (if known) |
|-----|---|---------------------------------------|--|
| 7. | Describe debtor's business | Single A Railroad Stockbri Commo | care Business (as defined in 11 U.S.C. § 101(27A)) sset Real Estate (as defined in 11 U.S.C. § 101(51B)) (as defined in 11 U.S.C. § 101(44)) sker (as defined in 11 U.S.C. § 101(53A)) dity Broker (as defined in 11 U.S.C. § 101(6)) Bank (as defined in 11 U.S.C. § 781(3)) |
| | | ☐ Tax-exe ☐ Investm § 80a-3 ☐ Investm | In that apply: In tha |
| | | See <u>htt</u> 71394 | o://www.naics.com/search/ |
| 8. | A debtor who is a "small busine debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter (whether or not the debtor is a "small business debtor") must check the second sub-box. | ss - | |
| | Ware prior hankruntou esses | ☐ Chapte | 12 |
| 9. | Were prior bankruptcy cases filed by or against the debtor within the last 8 years? | □ No ☑ Yes. D | Strict Bankr S.D.N.Y. When 12/31/18 Case number 18-14214 |
| | If more than 2 cases, attach a separate list. | D | strict When Case number |
| 10. | Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? | | ebtor Relationship strict When |
| | List all cases. If more than 1, attach a separate list. | С | MM / DD / YYYY ase number, if known |

20-12441-mew Doc 1 Filed 10/16/20 Entered 10/16/20 01:00:39 Main Document Pg 3 of 37

| ### Check all that apply: | Del | btor | Tribeca Fit, Inc. | | Case number (if kne | own) |
|--|----------|----------|------------------------|---|--|--|
| Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. No | | | Name | | | |
| Debtor has had its domicile, principal place of business, or principal assets in the district of 180 days man in any other district. | 11. | | | Check all that apply: | | |
| 12. Does the debtor own or have possession of any real property property or personal property that needs immediate attention. Attach additional sheets if needed. Why does the property need immediate attention? (Check all that apply.) Ves. Answer below for each property that needs immediate attention. Attach additional sheets if needed. Why does the property need immediate attention? (Check all that apply.) It posses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? It needs to be physically secured or protected from the weather. It includes perishable goods or assets that could quickly deteriorate or lose value without assets or other options). Other | | uistrict | | immediately preceding the | | |
| possession of any real property that needs immediate attention. Attach additional sheets if needed. property or personal property that needs immediate attention? (Check all that agply) It posses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? It needs to be physically secured or protected from the weather. It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). Other | | | | ☐ A bankruptcy case conce | rning debtor's affiliate, general partner | , or partnership is pending in this district. |
| possession of any real property that needs immediate attention. Attach additional sheets if needed. property or personal property that needs immediate attention? (Check all that agply) It posses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? It needs to be physically secured or protected from the weather. It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). Other | | | | | | |
| that needs immediate attention? (Check all that apply.) It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? It needs to be physically secured or protected from the weather. It includes persishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). Other | 12. | possess | sion of any real | _ | ch property that needs immediate atte | ention. Attach additional sheets if needed. |
| It needs to be physically secured or protected from the weather. It needs to be physically secured or protected from the weather. It needs to be physically secured or protected from the weather. It needs to be physically secured or protected from the weather. It needs to be physically secured or protected from the weather. It needs perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). Other | | that nee | ds immediate | Why does the prop | erty need immediate attention? (Ch | eck all that apply.) |
| What is the hazard? It needs to be physically secured or protected from the weather. It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). Other | | attentio | 1? | ☐ It poses or is alle | eged to pose a threat of imminent and | identifiable hazard to public health or safety |
| It needs to be physically secured or protected from the weather. It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). Other | | | | | | |
| It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). Other | | | | | | |
| Where is the property? Number Street | | | | ☐ It includes perish attention (for exa | nable goods or assets that could quick ample, livestock, seasonal goods, mea | ly deteriorate or lose value without |
| Where is the property? Number Street | | | | assets or other o | options). | |
| Statistical and administrative information Statistical and administrative information | | | | Other | | |
| Statistical and administrative information Statistical and administrative information | | | | | | |
| Is the property insured? No | | | | Where is the prope | rty? | |
| Is the property insured? No | | | | | Trainboi Circot | |
| Is the property insured? No | | | | | | |
| No | | | | | City | State ZIP Code |
| Yes. Insurance agency | | | | Is the property insu | ured? | |
| Contact name | | | | ☐ No | | |
| Statistical and administrative information | | | | Yes. Insurance ag | ency | |
| Statistical and administrative information | | | | Contact name | e | |
| 13. Debtor's estimation of available funds ☐ Funds will be available for distribution to unsecured creditors. ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors. 14. Estimated number of creditors ☐ 1-49 ☐ 1,000-5,000 ☐ 25,001-50,000 ☐ 50,001-100,000 ☐ 50-99 ☐ 5,001-10,000 ☐ 50,001-100,000 ☐ 100-199 ☐ 10,001-25,000 ☐ More than 100,000 ☐ 200-999 15. Estimated assets ☐ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion ☐ \$10,000,000,001-\$10 billion ☐ \$100,000,001-\$50 million ☐ \$100,000,000,001-\$50 billion ☐ \$100,000,000,001-\$50 billion ☐ \$100,000,000,001-\$50 billion | | | | Phone | | |
| 13. Debtor's estimation of available funds ☐ Funds will be available for distribution to unsecured creditors. ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors. 14. Estimated number of creditors ☐ 1-49 ☐ 1,000-5,000 ☐ 25,001-50,000 ☐ 50,001-100,000 ☐ 50-99 ☐ 5,001-10,000 ☐ 50,001-100,000 ☐ 100-199 ☐ 10,001-25,000 ☐ More than 100,000 ☐ 200-999 15. Estimated assets ☐ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion ☐ \$10,000,000,001-\$10 billion ☐ \$100,000,001-\$50 million ☐ \$100,000,000,001-\$50 billion ☐ \$100,000,000,001-\$50 billion ☐ \$100,000,000,001-\$50 billion | | | | | | |
| 13. Debtor's estimation of available funds ☐ Funds will be available for distribution to unsecured creditors. ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors. 14. Estimated number of creditors ☐ 1-49 ☐ 1,000-5,000 ☐ 25,001-50,000 ☐ 50,001-100,000 ☐ 50-99 ☐ 5,001-10,000 ☐ 50,001-100,000 ☐ 100-199 ☐ 10,001-25,000 ☐ More than 100,000 ☐ 200-999 15. Estimated assets ☐ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion ☐ \$10,000,000,001-\$10 billion ☐ \$100,000,001-\$50 million ☐ \$100,000,000,001-\$50 billion ☐ \$100,000,000,001-\$50 billion ☐ \$100,000,000,001-\$50 billion | | S | tatistical and adminis | trative information | | |
| available funds □ Funds will be available for distribution to unsecured creditors. □ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors. 14. Estimated number of creditors □ 1-49 □ 1,000-5,000 □ 25,001-50,000 □ 50,001-100,000 □ 50,001-100,000 □ 50,001-100,000 □ 100-199 □ 10,001-25,000 □ More than 100,000 □ 200-999 15. Estimated assets □ \$0-\$50,000 □ \$1,000,001-\$10 million □ \$500,000,001-\$1 billion □ \$1,000,000,001-\$10 billion □ \$10,000,000,001-\$50 billion □ \$10,000,000,001-\$50 billion | | | | | | |
| After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors. 14. Estimated number of creditors 15. Estimated assets 3 | 13. | Debtor's | s estimation of | Check one: | | |
| 14. Estimated number of creditors 150-99 | | availabl | e funds | ☐ Funds will be available for | r distribution to unsecured creditors. | |
| 14. Estimated number of creditors | | | | ☑ After any administrative e | xpenses are paid, no funds will be ava | ailable for distribution to unsecured creditors. |
| creditors ☐ 50-99 ☐ 10,001-10,000 ☐ 10,001-25,000 ☐ More than 100,000 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000 ☐ More than 100,000 ☐ \$50,000,001-\$10 million ☐ \$500,000,001-\$10 billion ☐ \$1,000,000,001-\$10 billion ☐ \$1,000,000,001-\$10 billion ☐ \$100,001-\$50,000 ☐ \$50,000,001-\$10 million ☐ \$10,000,000,001-\$50 billion ☐ \$10,000,000,001-\$50 billion | <u>.</u> | Cotine | ad number of | _ : :* | | |
| 200-999 \$50,000 \$1,000,001-\$10 million \$500,000,001-\$1 billion \$500,000,001-\$10 billion \$1,000,001-\$50 million \$1,000,000,001-\$10 billion \$1,000,000,001-\$50 billion \$100,001-\$500,000 \$50,000,001-\$100 million \$10,000,000,001-\$50 billion | 14. | | | | | |
| 15. Estimated assets | | | | | 10,001-25,000 | |
| 15. Estimated assets | _ | | | ☐ \$0-\$50 000 | ☐ \$1 000 001-\$10 million | ☐ \$500,000,001-\$1 billion |
| □ \$100,001-\$500,000 □ \$50,000,001-\$100 million □ \$10,000,000,001-\$50 billion | 15. | Estimate | ed assets | | | |
| □ \$500,001-\$1 million □ \$100,000,001-\$500 million □ More than \$50 billion | | | | \$100,001-\$500,000 | □ \$50,000,001-\$100 million | ☐ \$10,000,000,001-\$50 billion |
| | | | | ■ \$500,001-\$1 million | ■ \$100,000,001-\$500 million | ■ More than \$50 billion |

20-12441-mew Doc 1 Filed 10/16/20 Entered 10/16/20 01:00:39 Main Document Pa 4 of 37 Tribeca Fit, Inc. Debtor Case number (if known) Name \$0-\$50,000 \$1,000,001-\$10 million ■ \$500,000,001-\$1 billion 16. Estimated liabilities \$50,001-\$100,000 ■ \$10,000,001-\$50 million ■ \$1,000,000,001-\$10 billion \$100,001-\$500,000 ■ \$50,000,001-\$100 million ■ \$10,000,000,001-\$50 billion □ \$500,001-\$1 million ■ \$100,000,001-\$500 million ☐ More than \$50 billion Request for Relief, Declaration, and Signatures WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. 17. Declaration and signature of The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this authorized representative of petition. debtor I have been authorized to file this petition on behalf of the debtor. I have examined the information in this petition and have a reasonable belief that the information is true and correct. I declare under penalty of perjury that the foregoing is true and correct. 10/15/2020 Executed on Allison Vernon-Thompson Printed name Signature of authorized representative of debtor Title CEO 18. Signature of attorney /s/ Vincent J. Roldan 10/15/2020 Date Signature of attorney for debtor /DD /YYYY Vincent Roldan Printed name Salsburg PC Mandelbaum Firm name 3 Becker Farm Road Number

NJ

State

NY

Email address

07068

ZIP Code

vroldan@lawfirm.ms

Roseland

Contact phone

2935302 Bar number

973-974-9815

City

20-12441-mew Doc 1 Filed 10/16/20 Entered 10/16/20 01:00:39 Main Document Pg 5 of 37

| Fill in this information to identify the case: | |
|--|------------------------------|
| Debtor nameTribeca Fit, Inc. | |
| Southern District of New York United States Bankruptcy Court for the: | |
| (State) | |
| Case number (If known): | |
| | Check if this is an |
| | amended filing |
| | |
| Official Form 206Sum | |
| Summary of Assets and Liabilities for Non-Individuals | 12/15 |
| Jumiliary of Assets and Elabilities for Non-marviduals | 12/15 |
| | |
| Part 1: Summary of Assets | |
| Cammary C. Access | |
| Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B) | |
| 1a. Real property: | 0.00 |
| Copy line 88 from <i>Schedule A/B</i> | \$ |
| | |
| 1b. Total personal property: | \$92,487.04_ |
| Copy line 91A from Schedule A/B | |
| 1c. Total of all property: | \$ 92,487.04 |
| Copy line 92 from Schedule A/B | |
| | |
| | |
| Part 2: Summary of Liabilities | |
| Part 2. Summary of Liabilities | |
| | |
| | |
| 2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) | \$ 0.00 |
| Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D | |
| 3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) | |
| On Total alaim amounts of priority unaccounted alaims. | |
| 3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 6a of <i>Schedule E/F</i> | \$ |
| | |
| 3b. Total amount of claims of nonpriority amount of unsecured claims: | + _{\$} 1,431,934.43 |
| Copy the total of the amount of claims from Part 2 from line 6b of Schedule E/F | |
| | |
| 4. Total liabilities | \$ 1,431,934.43 |
| Lines 2 + 3a + 3h | \$ |

20-12441-mew Doc 1 Filed 10/16/20 Entered 10/16/20 01:00:39 Main Document

| Fill in this information to identify the case: |
|---|
| Debtor name Tribeca Fit, Inc. |
| United States Bankruptcy Court for the: Southern District of New York |
| Case number (If known): |

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

| Pa | art 1: Cash and cash equivalents | | | |
|----|--|-------------------------------|---------------------------------|------------------------------------|
| 1. | Does the debtor have any cash or cash equivalents? | | | |
| | No. Go to Part 2. | | | |
| | Yes. Fill in the information below. | | | |
| | All cash or cash equivalents owned or controlled by | the debtor | | Current value of debtor's interest |
| 2. | Cash on hand | | | \$ <u>0.00</u> |
| 3. | Checking, savings, money market, or financial brokera | age accounts (Identify all) | | |
| | Name of institution (bank or brokerage firm) | Type of account | Last 4 digits of account number | |
| | 3.1. Chase 3.2. Chase | Savings Checking | | \$ <u>2,514.54</u> \$ 0.00 |
| | 0.2. | | | \$_0.00 |
| 4. | Other cash equivalents (Identify all) | | | |
| | 4.1 | | | \$ |
| | 4.2 | | | \$ |
| 5 | Total of Part 1 | | | . 0.514.54 |
| ٥. | Add lines 2 through 4 (including amounts on any additional | al sheets). Copy the total to | line 80. | \$ <u>2,514.54</u> |
| | | , , | | |
| | D it d | | | |
| Pa | art 2: Deposits and prepayments | | | |
| 6. | Does the debtor have any deposits or prepayments? | | | |
| | No. Go to Part 3. | | | |
| | Yes. Fill in the information below. | | | |
| | | | | Current value of |
| _ | Barras Maria de la constanta d | -14- | | debtor's interest |
| 1. | Deposits, including security deposits and utility depos | SITS | | |
| | Description, including name of holder of deposit | | | |
| | 7.1 | | | \$ |
| | 7.2 | | | \$ |

20-12441-mew Doc 1 Filed 10/16/20 Entered 10/16/20 01:00:39 Main Document

Tribeca Fit, Inc. Debtor

Pg 7 of 37

Case number (if known)_____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent Description, including name of holder of prepayment 9. Total of Part 2. Add lines 7 through 8. Copy the total to line 81. Part 3: Accounts receivable 10. Does the debtor have any accounts receivable? No. Go to Part 4. ☐ Yes. Fill in the information below. Current value of debtor's interest 11. Accounts receivable 11a. 90 days old or less: doubtful or uncollectible accounts 11b. Over 90 days old: doubtful or uncollectible accounts face amount 12. Total of Part 3 Current value on lines 11a + 11b = line 12. Copy the total to line 82. Part 4: Investments 13. Does the debtor own any investments? No. Go to Part 5. ☐ Yes. Fill in the information below. Valuation method Current value of debtor's used for current value interest 14. Mutual funds or publicly traded stocks not included in Part 1 Name of fund or stock: 14.1. ___ 15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture Name of entity: % of ownership: 16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1 Describe: 17. Total of Part 4 Add lines 14 through 16. Copy the total to line 83.

20-12441-mew Doc 1 Filed 10/16/20 Entered 10/16/20 01:00:39 Main Document Pg 8 of 37 Case number (# known)

Debtor

| Pai | rt 5: Inventory, excluding agriculture | assets | | | |
|--------------|--|-------------------------------------|---|---|------------------------------------|
| 18. | Does the debtor own any inventory (exclud | ling agriculture asset | s)? | | |
| | ■ No. Go to Part 6. | | | | |
| | Yes. Fill in the information below. | | | | |
| | General description | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
| 19. | Raw materials | | | | |
| | | MM / DD / YYYY | \$ | | \$ |
| 00 | West-to an annual | MM / DD / YYYY | · | | |
| 20. | Work in progress | | _ | | ¢. |
| | | MM / DD / YYYY | \$ | | \$ |
| | Finished goods, including goods held for i | | | | Unknown |
| S | See Schedule A/B Part 5, Question 21 Attachm | ent MM / DD / YYYY | \$ | | \$ |
| 22 | Other inventory or supplies | W.W. 7 257 1111 | | | |
| | Calci inventory of Supplies | | \$ | | \$ |
| | | MM / DD / YYYY | Ψ | | <u> </u> |
| 23. | Total of Part 5 | | | | \$ ^{0.00} |
| | Add lines 19 through 22. Copy the total to line | 84. | | | Φ |
| | | | | | |
| 24. | Is any of the property listed in Part 5 perisl No | nable? | | | |
| | Yes | | | | |
| 25 | Has any of the property listed in Part 5 bee | on nurchased within 2 | O days hefore the han | kruntev was filad? | |
| 25. | _ | in purchaseu within 2 | o days belove the bank | Riupicy was illeu: | |
| | ✓ No Yes. Book value V | | C | | |
| | | | | | |
| 26. | Has any of the property listed in Part 5 bee | en appraised by a prof | fessional within the las | st year? | |
| | Yes | | | | |
| | | | | | |
| Pai | rt 6: Farming and fishing-related ass | ets (other than title | ed motor vehicles a | ind land) | |
| 27. | Does the debtor own or lease any farming | and fishing-related as | sets (other than titled | motor vehicles and land)? | |
| | ☑ No. Go to Part 7. | | | | |
| | ☐ Yes. Fill in the information below. | | | | |
| | General description | | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
| 28 | Crops—either planted or harvested | | (************************************** | | |
| | cropo cinici piantoa ci narroccoa | | \$ | | \$ |
| 20 | Farm animals Examples: Livestock, poultry, 1 | form raised fish | <u> </u> | | * |
| 29. | Farm animals Examples. Livestock, poultry, i | ami-raiseu iisn | | | |
| | | | \$ | | \$ |
| 30. | Farm machinery and equipment (Other tha | n titled motor vehicles) | | | |
| | | | \$ | | \$ |
| 31. | Farm and fishing supplies, chemicals, and | feed | | | |
| | | | \$ | | \$ |
| 32 | Other farming and fishing-related property | | | | |
| J <u>-</u> . | iag and norming rolated property | a caay notou iii i | \$ | | \$ |
| | | | Ψ | | Ψ |

20-12441-mew Doc 1 Filed 10/16/20 Entered 10/16/20 01:00:39 Main Document

Tribeca Fit, Inc. Debtor

Pg 9 of 37 Case number (if known)

| 33. Total of Part 6. | ial ta line OF | | | \$ |
|---|---------------------------------------|--|------------------------|---------------------------|
| Add lines 28 through 32. Copy the tot | | | | |
| 34. Is the debtor a member of an agric | ultural cooperative? | | | |
| ☐ No☐ Yes. Is any of the debtor's proper | ty stored at the cooperative? | | | |
| No | ly stored at the cooperative? | | | |
| Yes | | | | |
| 35. Has any of the property listed in Pa | art 6 been purchased within 20 | days before the bank | ruptcy was filed? | |
| ☐ No | | | | |
| ☐ Yes. Book value \$ | Valuation method | Current value | e \$ | |
| 36. Is a depreciation schedule available | e for any of the property listed | in Part 6? | | |
| ☐ No | | | | |
| ☐ Yes | | | | |
| 37. Has any of the property listed in Pa | art 6 been appraised by a profe | essional within the las | t year? | |
| □ No | | | | |
| ☐ Yes | | | | |
| | | | | |
| Part 7: Office furniture, fixtures, | and equipment; and colle | ctibles | | |
| 38. Does the debtor own or lease any o | office furniture, fixtures, equip | ment, or collectibles? | | |
| ☐ No. Go to Part 8. | | | | |
| Yes. Fill in the information below. | | | | |
| | | | | |
| General description | | Net book value of | Valuation method | Current value of debtor's |
| | | debtor's interest (Where available) | used for current value | interest |
| 39. Office furniture | | (vviiele available) | | |
| Desks, chairs, file cabinets | | _{\$} 200.00 | | _{\$} 200.00 |
| 40. Office fixtures | | \$ | | \$ |
| 40. Office fixtures | | | | |
| | | \$ | | \$ |
| 41. Office equipment, including all cor | | | | |
| communication systems equipment 3 old computers, printers, and hard drives | | 200.00 | | 200.00 |
| o dia compatore, printere, and nara arrece | | \$ | | \$ <u>200.00</u> |
| 42. Collectibles Examples: Antiques and | I figurines: paintings, prints, or of | her | | |
| artwork; books, pictures, or other art o | bjects; china and crystal; stamp, | coin, | | |
| | | | | |
| 42.1 | | | | \$ |
| 42.2 | | \$ | | \$ |
| 42.3 43. Total of Part 7. | | \$ | | . \$ |
| Add lines 39 through 42. Copy the total | al to line 86. | | | \$ <u>400.00</u> |
| 44. Is a depreciation schedule available | | in Part 7? | | |
| No | | • | | |
| Yes | | | | |
| | | | | |
| 45. Has any of the property listed in Pa ✓ No | ert 7 been appraised by a profe | essional within the las | t year? | |
| ₩ No | | | | |

20-12441-mew Doc 1 Filed 10/16/20 Entered 10/16/20 01:00:39 Main Document

Tribeca Fit, Inc. Debtor

Pa 10 of 37

Case number (if known)___

Part 8: Machinery, equipment, and vehicles 46. Does the debtor own or lease any machinery, equipment, or vehicles? No. Go to Part 9. Yes. Fill in the information below. Net book value of Valuation method used **Current value of General description** debtor's interest debtor's interest for current value Include year, make, model, and identification numbers (i.e., VIN, (Where available) HIN, or N-number) 47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles 48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels 49. Aircraft and accessories 50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)
See Schedule A/B Part 8, Question 50 Attachment \$ 10,000.00 \$ 10,000.00 51. Total of Part 8. 10,000.00 Add lines 47 through 50. Copy the total to line 87. 52. Is a depreciation schedule available for any of the property listed in Part 8? **☑** No 53. Has any of the property listed in Part 8 been appraised by a professional within the last year? ✓ No Yes

20-12441-mew Doc 1 Filed 10/16/20 Entered 10/16/20 01:00:39 Main Document

| Debtor | <u> </u> | Case number (if known) |
|--------|--------------|------------------------|
| | | |

| Par | t 9: Real property | | | | |
|------|---|--|---|---|------------------------------------|
| 54. | Does the debtor own or lease any real proper | ty? | | | |
| | ☐ No. Go to Part 10. | | | | |
| | Yes. Fill in the information below. | | | | |
| 55. | Any building, other improved real estate, or la | and which the debtor | owns or in which the | debtor has an interest | |
| | Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
| 55.1 | 107 Chambers Street | Lease | | | |
| | | | \$ | | 0.00 \$ |
| 55.2 | | | | | |
| | | | \$ | | \$ |
| / | | | | | <u> </u> |
| 55.3 | 3 | | | | |
| | | | \$ | | \$ |
| 56. | Total of Part 9. | | | | \$ 0.00 |
| | Add the current value on lines 55.1 through 55.6 | and entries from any a | dditional sheets. Copy t | the total to line 88. | Φ |
| | Yes Has any of the property listed in Part 9 been a No Yes t 10: Intangibles and intellectual proper | | sional within the last y | year? | |
| 59. | Does the debtor have any interests in intangil ☐ No. Go to Part 11. ☐ Yes. Fill in the information below. | bles or intellectual pr | operty? | | |
| | General description | | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
| 60. | Patents, copyrights, trademarks, and trade se | ecrets | | | |
| 0.4 | Internal description of the St. | | \$ | | \$ |
| 61. | Internet domain names and websites Domain name | | \$ | | Unknown \$ |
| 62. | Licenses, franchises, and royalties | | Ψ | | Ψ |
| | | | \$ | | \$ |
| 63. | Customer lists, mailing lists, or other compilar Customer lists | itions | \$ | | Unknown \$ |
| 64. | Other intangibles, or intellectual property | | \$ | | \$ |
| 65. | Goodwill | | \$ | | |
| | | | Ψ | | \$ |
| 66. | Total of Part 10. | | Φ | | |
| 66. | Total of Part 10. Add lines 60 through 65. Copy the total to line 89 |). | <u> </u> | | \$ \$ |

20-12441-mew Doc 1 Filed 10/16/20 Entered 10/16/20 01:00:39 Main Document

Tribeca Fit, Inc. Debtor

Pa 12 of 37

Case number (if known)_

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)? ☐ No ✓ Yes 68. Is there an amortization or other similar schedule available for any of the property listed in Part 10? ✓ No ☐ Yes 69. Has any of the property listed in Part 10 been appraised by a professional within the last year? **☑** No ☐ Yes Part 11: All other assets 70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form. No. Go to Part 12. Yes. Fill in the information below. Current value of debtor's interest 71. Notes receivable Description (include name of obligor) 72. Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local) 73. Interests in insurance policies or annuities 74. Causes of action against third parties (whether or not a lawsuit has been filed) _{\$} 79,572.50 See continuation sheet Nature of claim Amount requested 75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims Nature of claim Amount requested 76. Trusts, equitable or future interests in property 77. Other property of any kind not already listed Examples: Season tickets, country club membership 78. Total of Part 11. \$ 79,572.50 Add lines 71 through 77. Copy the total to line 90. 79. Has any of the property listed in Part 11 been appraised by a professional within the last year? ✓ No ☐ Yes

Part 12:

Summary

| Part 12 copy all of the totals from the earlier parts of the form. Type of property | Current value of | Current value | |
|--|-------------------|------------------|-----|
| Type of property | personal property | of real property | |
| 0. Cash, cash equivalents, and financial assets. Copy line 5, Part 1. | \$ <u></u> | | |
| . Deposits and prepayments. Copy line 9, Part 2. | \$ | | |
| Accounts receivable. Copy line 12, Part 3. | \$ | | |
| 3. Investments. Copy line 17, Part 4. | \$ | | |
| 4. Inventory. Copy line 23, Part 5. | \$ | | |
| 5. Farming and fishing-related assets. Copy line 33, Part 6. | \$ | | |
| 6. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7. | \$ | | |
| 37. Machinery, equipment, and vehicles. Copy line 51, Part 8. | \$ | | |
| 8. Real property. Copy line 56, Part 9. | → | \$_0.00 | |
| 9. Intangibles and intellectual property. Copy line 66, Part 10. | \$ | | • |
| 0. All other assets. Copy line 78, Part 11. | + \$ | | |
| 11. Total. Add lines 80 through 90 for each column | \$ | → 91b. \$ | |
| | | | _ |
| 2. Total of all property on Schedule A/B. Lines 91a + 91b = 92 | | | \$_ |

20-12441-mew Doc 1 Filed 10/16/20 Entered 10/16/20 01:00:39 Main Document Pg 14 of 37

Tribeca Fit, Inc.

Debtor 1

First Name Middle Name

Case number (if known)_

Continuation Sheet for Official Form 206 A/B

74) Causes of action against third parties (whether or not a lawsuit has been filed)

| Counterclaims against 105 Management Corp. | Breach of lease (unliquidated) | 0.00 | Unknown |
|--|--|-----------|-----------|
| Cause of action against Michael C. Sperber | Theft and conversion of equipment (unliquidated) | 10,000.00 | Unknown |
| Claim against Krav Maga Institute | Unpaid rent (unliquidated) | 79,572.50 | 79,572.50 |

Last Name

Tribeca Fit Inc.

Schedule A/B Part 5 Question 21: Inventory

| Drinks | package cost | count per box | number of units | Total value |
|----------------|--------------|---------------|-----------------|-------------|
| Voss | 18.59 | 24 | 3.5 | 65.065 |
| Poland Spring | 9.99 | 24 | 3 | 29.97 |
| Coconut Water | 11.99 | 12 | 4 | 47.96 |
| Muscle Milk | 14.98 | 12 | 1 | 14.98 |
| VPX bang | 23.99 | | 2 | 47.98 |
| Stacked Energy | 23.99 | | 3 | 71.97 |
| Owyn Protein | 35.99 | | 2 | 71.98 |
| ABB | 24.95 | | 5 | 124.75 |
| | | | | |
| | | | | |
| | | | | |
| | | | | 474.655 |
| | | | | |
| | | | | |

20-12441-mew Doc 1 Filed 10/16/20 Entered 10/16/20 01:00:39 Main Document Pg 16 of 37

SCHEDULE A/B PART 8 QUESTION 50: EQUIPMENT

| Upstairs | | |
|---|-------------|----|
| Computers | | 3 |
| Printer | | 2 |
| treadmills | | 2 |
| stepper | | 1 |
| Battle rope wheel | | 1 |
| Battle ropes | | 6 |
| elipticals | | 4 |
| massage tables | | 2 |
| foam rollers | | 5 |
| yoga mats | | 2 |
| slam balls | 1 | 10 |
| Flooring mats | 2 | 20 |
| individual Kettle bells | | 3 |
| Pull up racks with TRX capability | | 4 |
| Leg extension | | |
| seated ham curl | | |
| chest supported row | | |
| seated chest press | | |
| seated overhead press | | |
| seated pulldown machine | | |
| assorted dumbell pairs | 15-20 pairs | |
| lockers | | |
| olympic plates | 15-20 | |
| futons | | 2 |
| coffee tables | | 2 |
| Vipers | | 3 |
| Plyometric boxes | | |
| various plyometric tools like jump ropes, bands, blocks, balls, etc | | |
| Various foam pads | | |
| | | |
| Downstairs | | |

20-12441-mew Doc 1 Filed 10/16/20 Entered 10/16/20 01:00:39 Main Document Pg 17 of 37

| DB sets 5lb-140lb | |
|---|---|
| benches | 3 |
| incline press machine | 2 |
| seated press bench | 1 |
| decline press machine | |
| physio balls | 4 |
| bar bell set 20-60lb | 5 |
| olympic curl bar set 20-60lb | 5 |
| Overhead press plate machine | |
| leg press | |
| prone curl | |
| quad extension | |
| seated hamstring curl | |
| decline bench | |
| single leg standing hamstring | |
| Roman chair | |
| Dueal side cable machines with lat pull connections and pull up bar | 4 |
| Lat pulldown and row machine combo | |
| various bars and handles for the cable equipment | 5 |
| Pec fly machine | |

20-12441-mew Doc 1 Filed 10/16/20 Entered 10/16/20 01:00:39 Main Document Pg 18 of 37

SCHEDULE A/B PART 8 QUESTION 50 (CONTINUED)

| | Missing Gym Equipment |
|------|-----------------------------------|
| Qty | Item |
| 1 | Front Hack Squat |
| 1 | Back Hack Sqluat |
| 1 | Smith Machine |
| 1 | Incline Hammer Strength |
| 2 | Bench Press Bench with Rack |
| 1 | Assited Pullup Machine |
| 2 | Stair Mills |
| 1 | Stepper Machines |
| 2 | Recumbent Stationary Bike |
| 1 | Barbell Storage Rack |
| 1 | Flat Bench |
| 2 | Upright Stationary Bike |
| 1 | Attack Bike |
| 1 | Ski Erg |
| 1 | Row machine |
| 4 | Treadmills |
| 5-15 | Rubber Floor Mats (4x4 feet each) |
| 20 | Dumbells (assorted sizes) |
| 20 | Kettle Bells (assorted sizes) |
| 4 | Barbells |
| 1 | EZ curl bar |
| 1 | Squat Power Rack |
| 1 | Shrug Machine |
| 1 | Seated Calf Raise |
| 96 | Blue Hand towels |
| 144 | White Bath towels |
| 1 | Industrial Blender |
| 1 | Drip Coffee Maker |
| 1 | Kurige coffee maker |
| 2 | Industrial Floor Cleaner |

20-12441-mew Doc 1 Filed 10/16/20 Entered 10/16/20 01:00:39 Main Document Pg 19 of 37

| 2 | Microwave |
|----|--------------------------------------|
| 4 | Floor fans |
| 1 | Large capacity dehumidifier |
| 1 | small capacity dehumidifier |
| 1 | gym audio system |
| 1 | Tool shed and assorted tools |
| 3 | Equipment storage racks |
| 2 | Soap dispensers |
| 3 | leather stools |
| 1 | Hand Sanitizer Dispenser |
| 12 | Olympic Bumper Plates assorted sizes |
| 1 | Band Hip Thrust |
| 3 | Equipment wall racks |
| 2 | Olympic Plate Storage Rack |
| 2 | Office Airconditioning Unit |
| 1 | Sissy Squat Machine |
| | |
| | |
| 1 | Upright Vacuum Cleaner |
| 1 | First aid kit |

20-12441-mew Doc 1 Filed 10/16/20 Entered 10/16/20 01:00:39 Main Document Fill in this information to identify the case: Tribeca Fit, Inc. Debtor name United States Bankruptcy Court for the: Southern District of New York Case number (If known): ☐ Check if this is an amended filing Official Form 206D Schedule D: Creditors Who Have Claims Secured by Property 12/15 Be as complete and accurate as possible. 1. Do any creditors have claims secured by debtor's property? No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form. Yes. Fill in all of the information below. List Creditors Who Have Secured Claims Column A Column B 2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one Amount of claim Value of collateral secured claim, list the creditor separately for each claim. that supports this Do not deduct the value of collateral. Creditor's name Describe debtor's property that is subject to a lien Creditor's mailing address Describe the lien Creditor's email address, if known Is the creditor an insider or related party? ■ No Date debt was incurred Last 4 digits of account number Is anyone else liable on this claim? Do multiple creditors have an interest in the Yes. Fill out *Schedule H: Codebtors* (Official Form 206H). same property? As of the petition filing date, the claim is: ☐ Yes. Specify each creditor, including this creditor, Check all that apply. Contingent Unliquidated Disputed 2.2 Creditor's name Describe debtor's property that is subject to a lien Creditor's mailing address Creditor's email address, if known Describe the lien Date debt was incurred Last 4 digits of account number Is the creditor an insider or related party? Do multiple creditors have an interest in the ■ No same property? T Yes ☐ No Is anyone else liable on this claim? lacksquare Yes. Have you already specified the relative ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H). ■ No. Specify each creditor, including this creditor, and its relative priority. As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated ☐ Yes. The relative priority of creditors is specified on lines Disputed

Page, if any.

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional

20-12441-mew Doc 1 Filed 10/16/20 Entered 10/16/20 01:00:39 Main Document

| Fill in this information to identify the case: | | | |
|--|---|--|--|
| Debtor | Tribeca Fit, Inc. | | |
| United States | Bankruptcy Court for the: Southern District of New York | | |
| Case number (If known) | · | | |

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

| P | art 1: List All Creditors with PRIORITY Un | secured Claims | | | |
|-----|---|--|---------------------------------|----------------------|--|
| 1. | 1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507). No. Go to Part 2. Yes. Go to line 2. | | | | |
| 2. | List in alphabetical order all creditors who have us 3 creditors with priority unsecured claims, fill out and | | ity in whole or in part. If the | debtor has more than | |
| | | | Total claim | Priority amount | |
| 2.1 | Priority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$ | \$ | |
| | Date or dates debt was incurred | Basis for the claim: | | | |
| | Last 4 digits of account number | Is the claim subject to offset? ☐ No ☐ Yes | | | |
| | Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) () | | | | |
| 2.2 | Priority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$ | \$ | |
| | Date or dates debt was incurred | Basis for the claim: | | | |
| | Last 4 digits of account number | Is the claim subject to offset? ☐ No | | | |
| | Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) () | Yes | | | |
| 2.3 | Priority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$ | \$ | |
| | Date or dates debt was incurred | Basis for the claim: | | | |
| | Last 4 digits of account number | Is the claim subject to offset? ☐ No | | | |
| | Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) () | ☐ Yes | | | |

Part 2:

20<u>-12441-mew Doc 1 Filed 10/16/20 Entered 10/16/20 01:00:39 Main Document Pg 2</u>2 of 37

| List All Creditors wit | h N∩NDRI∩RITV | ' Unegourad Claime |
|------------------------|---------------|--------------------|
| | | |

| 3. | List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than unsecured claims, fill out and attach the Additional Page of Part 2. | | 6 creditors with nonpriority |
|-----|---|---|------------------------------|
| | | | Amount of claim |
| 3.1 | Nonpriority creditor's name and mailing address 105 Management Corp. 202 Centre Street 6th Floor New York, NY, 10013 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Alleged rent obliations | _{\$} 1,142,642.00 |
| | , , | Basis for the claim: | |
| | | | |
| | Date or dates debt was incurred | Is the claim subject to offset? ☑ No | |
| | Last 4 digits of account number | Yes | |
| 3.2 | Nonpriority creditor's name and mailing address Akselrad, Evan and Anavi, Yasmine 16 Jay Street Floor 3 New York, NY, 10013 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated | _{\$} 16,866.35 |
| | | Disputed Basis for the claim: | |
| | | Monies Loaned / Advance | ed |
| | Date on dates dabt was incomed | Is the claim subject to offset? | |
| | Date or dates debt was incurred | ☑ No | |
| | Last 4 digits of account number | As of the petition filing date, the claim is: | |
| 3.3 | Nonpriority creditor's name and mailing address Allen, lan | Check all that apply. | \$ 2,200.00 |
| | 50 Lefferts Avenue 6N | ☐ Contingent ☐ Unliquidated | |
| | Brooklyn, NY, 11225 | Disputed | |
| | | Basis for the claim: | |
| | Date or dates debt was incurred | | |
| | Last 4 digits of account number | Is the claim subject to offset? ☑ No ☐ Yes | |
| 3.4 | Nonpriority creditor's name and mailing address Ames. Adam | As of the petition filing date, the claim is: | _{\$} 34,277.75 |
| | 41 Warren Street, 2d Floor | Check all that apply. Contingent | <u> </u> |
| | New York, NY, 10007 | ☐ Unliquidated☐ Disputed | |
| | | Basis for the claim: Monies Loaned / Advance | eed |
| | Date or dates debt was incurred | Is the claim subject to offset? | |
| | Last 4 digits of account number | ☑ No | |
| 3.5 | Nonpriority creditor's name and mailing address | As of the notition filing date the claim is: | University |
| 9 | Anil, Raelyn c/o Jesse S. Weinstein, Esq. Phillips & | As of the petition filing date, the claim is: Check all that apply. | _{\$_} Unknown |
| | Associates, PLLC | ☑ Contingent☑ Unliquidated | |
| | 45 Broadway, Suite 620 New York, NY, 10016 | ☑ Disputed | |
| | | Basis for the claim: | |
| | Date or dates debt was incurred | Is the claim subject to offset? | |
| | Last 4 digits of account number | ☑ No □ Yes | |
| 3.6 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: | s 200.00 |
| | Bengtsson, Carl 15 Leonard Street | Check all that apply. Contingent | Ψ |
| | New York, NY, 10013 | ☐ Unliquidated☐ Disputed | |
| | | Basis for the claim: | |
| | Date or dates debt was incomed | le the plain published affects | |
| | Date or dates debt was incurred | Is the claim subject to offset? No | |
| | Last 4 digits of account number | Yes | |

 $20_{\underbrace{\text{Tilbecath, Tine}}_{\text{Name}}} \quad \text{Doc 1} \quad \text{Filed 10/16/20} \quad \text{Entered 10/16/20 01:00:39} \quad \text{Main Document} \\ \quad \text{Pg 23 of 37} \quad \text{Case number (if known)} \\ \quad \text{Tilbecath, Tine} \quad \text{Pg 23 of 37} \quad \text{Tilbecath, Tine} \quad \text{Tilbecath, Tilbecath, Tine} \quad \text{Tilbecath, Tilbecath, Tilbecath$

Part 2: Additional Page

| Copy this page only if more space is needed. Continue num previous page. If no additional NONPRIORITY creditors exis | Amount of claim | |
|--|--|----------------------|
| 3.7 Nonpriority creditor's name and mailing address Bravo, Jason 96 South Portland Avenue 1 Brooklyn, NY, 11217 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | _{\$} 88.00 |
| | Basis for the claim: | |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No — ☐ Yes | |
| 3. Nonpriority creditor's name and mailing address Brownhill, Jean 277 Washington Avenue Brooklyn, NY, 11205 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | _{\$} 525.00 |
| | Basis for the claim: | |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? No Yes | |
| 3. 9 Nonpriority creditor's name and mailing address Connors, Trinity 497 9th Street #4 Brooklyn, NY, 11215 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: | \$ 725.00 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No ☐ Yes | |
| 3. Nonpriority creditor's name and mailing address Consolidated Edison PO Box 1702 New York, NY, 10116-1702 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$ <u>8,690.87</u> |
| | Basis for the claim: Utility Services | |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? □ No □ Yes | |
| 3.11 Nonpriority creditor's name and mailing address Cronogue, Mark 174 Grand Street 2B Jersey City, NJ, 07302 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: | \$ <u>500.00</u> |
| | | |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No —— Yes | |

Part 2: Additional Page

| Copy this page only if more space is needed. Continue nu previous page. If no additional NONPRIORITY creditors ex | Amount of claim | |
|---|--|----------------------|
| 3 Nonpriority creditor's name and mailing address Di Marco, Cosmo 760 Ocean Avenue Boynton Beach, FL, 33435 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$ 86,228.90 |
| | Basis for the claim: | |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No ☐ Yes | |
| 3. 13 Nonpriority creditor's name and mailing address Diaz, Darwin 4901 Avenue L Brooklyn, NY, 11234 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | _{\$} 950.00 |
| | Basis for the claim: | |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? — No — Yes | |
| 3. 14 Nonpriority creditor's name and mailing address Earl, Elizabeth 817 Bergen Street 1C Brooklyn, NY, 11238 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: | \$ <u>484.00</u> |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No ——————————————————————————————————— | |
| 3. 15 Nonpriority creditor's name and mailing address Faloon, Tracy 121 Reade Street New York, NY, 10013 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: | \$ 150.00 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? □ No □ Yes | |
| 3 Nonpriority creditor's name and mailing address Fields, Robin 73 Worth Street New York, NY, 10013 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: | \$ 600.00 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No ——————————————————————————————————— | |

20_{1,1244,1,n}mew Doc 1 Filed 10/16/20 Entered 10/16/20 01:00:39 Main Document Pg 25 of 37

| Part 2: | Additional | Page |
|---------|------------|------|
| | | _ |

| Copy this page only if more space is needed. Continue nur previous page. If no additional NONPRIORITY creditors ex | | Amount of claim |
|--|--|-------------------------|
| 3.17 Nonpriority creditor's name and mailing address Freeman, Kate and Jeremy 177 Hudson Street Apt 4 New York, NY, 10013 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | _{\$_21,082.98} |
| | Basis for the claim: Monies Loaned / Advan | ced |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? No Yes | |
| 3 Nonpriority creditor's name and mailing address Gerzema, Mary 60 Warren Street New York, NY, 10007 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$_70.00 |
| | Basis for the claim: | |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? No Yes | |
| 3 Nonpriority creditor's name and mailing address Giangrasso, Joe 28-30 Jackson Avenue Long Island City, NY, 11101 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: | \$ <u>575.00</u> |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No ——————————————————————————————————— | |
| 3 Nonpriority creditor's name and mailing address Iwanejko, Andrea 2255 5th Avenue 3G New York, NY, 10037 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: | \$ <u>175.00</u> |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? □ No □ Yes | |
| 3.21 Nonpriority creditor's name and mailing address Jones, Charles 140 Sand Lane Staten Island, NY, 10305 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: | \$ 176.00 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? No Yes | |

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| Copy this page only if more space is needed. Continue number previous page. If no additional NONPRIORITY creditors exist, | | Amount of claim |
| 3.22 Nonpriority creditor's name and mailing address Lee, Vincent 7404 85th Drive Woodhaven, NY, 11421 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | _{\$} _682.00 |
| | Basis for the claim: | |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? No Yes | |
| 3.23 Nonpriority creditor's name and mailing address Leung, Justin 57-32 Parsons Blvd Fresh Meadows, NY, 11365 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | _{\$} 572.00 |
| | Basis for the claim: | |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ∠ No - | |
| 3.24 Nonpriority creditor's name and mailing address Loftus, Hillary 448 West 36th Street 3 New York, NY, 10018 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$ <u>1,386.00</u> |
| | Basis for the claim: | |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? No Yes | |
| 3.25 Nonpriority creditor's name and mailing address Lohrfink, Jill 101 Warren Street New York, NY, 10007 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$ <u>580.00</u> |
| | Basis for the claim: | |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? □ No □ Yes | |
| 3 Nonpriority creditor's name and mailing address Martin, Calvin 180 Water Street 2410 New York, NY, 10038 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$_750.00 |
| | Basis for the claim: | |
| Date or dates debt was incurred | - Is the claim subject to offset? | |
| Last 4 digits of account number | | |

Part 2: Additional Page

| Copy this page only if more space is needed. Continue nun previous page. If no additional NONPRIORITY creditors exists | | Amount of claim |
|--|---|------------------------|
| 3.27 Nonpriority creditor's name and mailing address Medina, Henry 75 Locustwood Blvd Elmont, NY, 11003 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: | _{\$_1,540.00} |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? No Yes | |
| 3.28 Nonpriority creditor's name and mailing address New York City Department of Finance 1 Centre Street New York, NY, 10007 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | _{\$_} Unknown |
| | Basis for the claim: | |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ∠ No | |
| 3.29 Nonpriority creditor's name and mailing address New York Department of Taxation and Finance Bankruptcy Section PO Box 5300 Albany, NY, 12205 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: | <u>\$ Unknown</u> |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No — Yes | |
| 3. Nonpriority creditor's name and mailing address O'Neill, Regan and Erin 100 Barclay Street Apt 12N New York, NY, 10007 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Monies Loaned / Advar | \$ 10,541.49 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? □ No □ Yes | |
| 3. 31 Nonpriority creditor's name and mailing address Parker, Kyle 303 East 83d Street 3F New York, NY, 10028 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: | \$ <u>1,672.00</u> |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No — Yes | |

 $20_{\frac{1}{\text{InDeca Hi, Inc.}}} \text{ Doc 1} \quad \text{Filed 10/16/20} \quad \text{Entered 10/16/20 01:00:39} \quad \text{Main Document} \\ \hline \text{Pg 28 of 37} \quad \text{Case number (if known)} \\ \hline$

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| Copy this page only if more space is needed. Continue nu previous page. If no additional NONPRIORITY creditors ex | | Amount of claim |
|--|---|---------------------|
| 3. 32 Nonpriority creditor's name and mailing address Preuninger, Victor 4251 Hunter Street 2D Long Island City, NY, 11101 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$_750.00 |
| | Basis for the claim: | |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No ☐ Yes | |
| Nonpriority creditor's name and mailing address Roberts, Brian 34 West 56th Street Bayonne, NJ, 07002 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | <u>\$</u> 2,046.00 |
| | Basis for the claim: | |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? No Yes | |
| 3. Nonpriority creditor's name and mailing address Rodriguez, Frank 1380 1st Avenue 5H New York, NY, 10021 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: | \$ <u>1,188.00</u> |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No ——————————————————————————————————— | |
| 3. Nonpriority creditor's name and mailing address Small Business Administration 26 Federal Plaza #3100 New York, NY, 10278 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$ <u>32,616.33</u> |
| | Basis for the claim: Monies Loaned / Advar | nced |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? □ No □ Yes | |
| 3. Nonpriority creditor's name and mailing address Sparber, Roy and Susan 53 North Moore Street Apt 6D New York, NY, 10013 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Maries Legand / Advantage | \$ 34,322.58 |
| | Basis for the claim: Monies Loaned / Advan | ncea |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No ☐ Yes | |

20_{T12441-mew} Doc 1 Filed 10/16/20 Entered 10/16/20 01:00:39 Main Document Pg 29 of 37

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| Copy this page only if more space is needed. Continue nu previous page. If no additional NONPRIORITY creditors ex | | Amount of claim |
|---|---|----------------------|
| 3. Nonpriority creditor's name and mailing address Thach, Chantha 70 7th Avenue 3A New York, NY, 10011 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | _{\$} 638.00 |
| | Basis for the claim: | |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No ☐ Yes | |
| 3. 38 Nonpriority creditor's name and mailing address Tribeca Paint 217 W Broadway New York, NY, 10013 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$ 275.00 |
| | Basis for the claim: Services | |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? No Yes | |
| 3. 39 Nonpriority creditor's name and mailing address Twin Oaks 1463 Berlin Turnpike Berlin, CT, 06037 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Utility Services | \$ <u>500.00</u> |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No —— Yes | |
| Nonpriority creditor's name and mailing address Vaughan, Roberta 118 Centre Island Road Oyster Bay, NY, 11711 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: | <u>\$</u> 21,866.38 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? □ No □ Yes | |
| 3 Nonpriority creditor's name and mailing address Verizon PO Box 15124 Albany, NY, 12212 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$ <u>1,173.80</u> |
| | Basis for the claim: Telephone / Internet se | ervices |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? No Yes | |

20_{T12441-mew} Doc 1 Filed 10/16/20 Entered 10/16/20 01:00:39 Main Document Pg 30 of 37

| art 2: | Additional | Page |
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| Copy this page only if more space is needed. Continue number previous page. If no additional NONPRIORITY creditors exist, | • • | Amount of claim |
|---|--|------------------------|
| 3.42 Nonpriority creditor's name and mailing address Wear, Lukas 510 East 88th Street D New York, NY, 10024 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | _{\$} 1,144.00 |
| | Basis for the claim: | |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No ☑ Yes | |
| 3.43 Nonpriority creditor's name and mailing address Weber, Jonathan 40 South Oxford Street 2 Brooklyn, NY, 11217 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | _{\$} 308.00 |
| | Basis for the claim: | |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No ☐ Yes | |
| 3.44 Nonpriority creditor's name and mailing address Weiser, Nathan 160 Riverside Blvd 22B New York, NY, 10069 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: | \$ 154.00 |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ✓ No - □ Yes | |
| 3.45 Nonpriority creditor's name and mailing address Yurcisin, Zachary 191 St Nicholas Avenue 5F New York, NY, 10026 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: | \$ <u>22.00</u> |
| Date or dates debt was incurred Last 4 digits of account number | Is the claim subject to offset? ☑ No — ☐ Yes | |
| 3 Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: | \$ |
| | Basis for the claim: | |
| Date or dates debt was incurred Last 4 digits of account number | _ Is the claim subject to offset? _ No _ ☐ Yes | |
| | — <u> </u> | |

Filed 10/16/20 Entered 10/16/20 01:00:39

Pg 31 of 37

Case number (if known) 20₁₁12441₁₁mew Doc 1 Main Document Debtor

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

| 5. Add the amounts of priority and nonpriority unsecured claims. | | | |
|--|-----|---|----------------------------|
| | | | Total of claim amounts |
| 5a. Total claims from Part 1 | 5a. | | _{\$} 0.00 |
| 5b. Total claims from Part 2 | 5b. | + | _{\$} 1,431,934.43 |
| 5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c. | 5c. | | \$ 1,431,934.43 |

20-12441-mew Doc 1 Filed 10/16/20 Entered 10/16/20 01:00:39 Main Document Pg 32 of 37

| Fill in this information to identify the case: | |
|--|-----------|
| Debtor name Tribeca Fit, Inc. | |
| United States Bankruptcy Court for the: Southern District of N | lew York |
| Case number (If known): | Chapter 7 |
| | - |

1. Does the debtor have any executory contracts or unexpired leases?

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

| [| | | schedules. There is nothing else to report on this form. isted on <i>Schedule A/B: Assets - Real and Personal Property</i> (Official |
|------|--|--------------------------------------|--|
| 2. L | ist all contracts and unexpi | red leases | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
| 2.1 | | Lease for 107 Chambers St. Lessee | 105 Management Corp. 202 Centre Stret New York, NY, 10013 |
| | State the term remaining | 1 year plus option | |
| | List the contract number of any government contract | | |
| 2.2 | State what the contract or lease is for and the nature of the debtor's interest | Sublease Lessor | Krav Maga Institute 325 Clinton Avenue Apt 3C Brooklyn, NY, 11205 |
| | State the term remaining | | |
| | List the contract number of any government contract | | |
| 2.3 | State what the contract or lease is for and the nature of the debtor's interest | Insurance Purchaser | Massachusetts Bay Insurance Company 400 Atrium Dr 5th floor Somerset, NJ, 08873 |
| | State the term remaining List the contract number of any government contract | | |
| 2.4 | State what the contract or lease is for and the nature of the debtor's interest | | |
| | State the term remaining | | |
| | List the contract number of any government contract | | |
| 2.5 | State what the contract or lease is for and the nature of the debtor's interest | | |
| | State the term remaining | | |
| | List the contract number of any government contract | | |

20-12441-mew Doc 1 Filed 10/16/20 Entered 10/16/20 01:00:39 Main Document

| Fill in this information to identify the case: | |
|---|--|
| Debtor name Tribeca Fit, Inc. | |
| United States Bankruptcy Court for the: Southern District of New York | |
| Case number (If known): | |
| | |

| Check if this is a | al |
|--------------------|----|
| amended filing | |

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

| ine | Additional Page to this pag | ge. | | | |
|-----|---|---|------------------------------------|---------------------------------|--|
| 1. | Does the debtor have any ☐ No. Check this box and ☑ Yes | codebtors? submit this form to the court with the debtor's other schedules. No | thing else needs to be reported on | this form. | |
| 2. | creditors, Schedules D-G. | n Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, <i>Schedules D-G</i> . Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2. | | | |
| | Column 1: Codebtor | | Column 2: Creditor | | |
| | Name | Mailing address | Name | Check all schedules that apply: | |
| 2.1 | Frederick Thompson and AllisonVernon-Thom pson | Frederick Thompson and AllisonVernon-Thompson 107 Chambers St New York, NY 10007 | 1 <u>05 Management C</u> orp. | □ D ☑ E/F □ G | |
| 2.2 | Frederick Thompson | Frederick Thompson and Allison Vernon Thompson 107 Chambers Street New York, NY 10007 | Akselrad, Evan and Anavi | □ D ☑ E/F □ G | |
| 2.3 | Frederick Thompson | Frederick Thompson and Allison Vernon-Thompson 107 Chambers Street New York, NY 10007 | Sparber, Roy and Susan | □ D ☑ E/F □ G | |
| 2.4 | Frederick Thompson | Frederick Thompson and Allison Vernon-Thompson 107 Chambers Street New York, NY 10007 | Vaughan, Roberta | □ D ☑ E/F □ G | |
| 2.5 | Frederick Thompson | Frederick Thompson and Allison Vernon-Thompson 107 Chambers St New York, NY 10007 | Ames, Adam | □ D ☑ E/F □ G | |
| 2.6 | Frederick Thompson | Frederick Thompson and Allison Vernon-Thompson 107 Chambers St New York, NY 10007 | O'Neill, Regan and Erin | □ D ☑ E/F □ G | |

20-12441-mew Doc 1 Filed 10/16/20 Entered 10/16/20 01:00:39 Main Document

Debtor

Pg 34 of 37 Tribeca Fit, Inc.

| Name |
|------|
| |
| |

Case number (if known)_

Additional Page if Debtor Has More Codebtors

| | Copy this page only if | f more space is needed. Continue numbering the lines sequen | tially from the previous page. | | |
|-------------|------------------------|--|--------------------------------|---------------------------------|---|
| | Column 1: Codebtor | | Column 2: Creditor | | |
| | Name | Mailing address | Name | Check all schedules that apply: | |
| 2. <u>7</u> | Frederick Thomps | Frederick Thompson and Allison Vernon-Thompson 107 Chambers St New York, NY 10007 | Freeman, Kate and Jerem | □ D ☑ E/F □ G | |
| 2 | - | | | □ D □ E/F □ G | |
| 2 | - | | | □ D □ E/F □ G | |
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| | | | | | _ |

20-12441-mew Doc 1 Filed 10/16/20 Entered 10/16/20 01:00:39 Main Document Pg 35 of 37

| Fill in this information to identify the case and this filing: |
|---|
| Debtor Name Tribeca Fit, Inc. |
| United States Bankruptcy Court for the: Southern District of New York |
| Case number (If known): |

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

| | Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) |
|---|---|
| V | Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) |
| V | Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) |
| V | Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) |
| V | Schedule H: Codebtors (Official Form 206H) |
| V | Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) |
| | Amended Schedule |
| | Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204 |
| | Other document that requires a declaration |
| | clare under penalty of perjury that the foregoing is true and correct. |
| | MM / DD / YYYY Signature of individual signing on behalf of debtor |
| | Allison Vernon-Thompson |
| | Printed name |
| | 10/15/2020 |

Position or relationship to debtor

20-12441-mew Doc 1 Filed 10/16/20 Entered 10/16/20 01:00:39 Main Document Pg 36 of 37

105 Management Corp. 202 Centre Street 6th Floor New York, NY 10013

Akselrad, Evan and Anavi, Yasmine 16 Jay Street Floor 3 New York, NY 10013

Allen, Ian 50 Lefferts Avenue 6N Brooklyn, NY 11225

Ames, Adam 41 Warren Street, 2d Floor New York, NY 10007

Anil, Raelyn Phillips & Associates c/o J. Weinstein 45 Broadway, Suite 620 New York, NY 10016

Bengtsson, Carl 15 Leonard Street New York, NY 10013

Bravo, Jason 96 South Portland Avenue 1 Brooklyn, NY 11217

Brownhill, Jean 277 Washington Avenue Brooklyn, NY 11205

Connors, Trinity 497 9th Street #4 Brooklyn, NY 11215

Consolidated Edison PO Box 1702 New York, NY 10116-1702

Cronogue, Mark 174 Grand Street 2B Jersey City, NJ 07302

Di Marco, Cosmo 760 Ocean Avenue Boynton Beach, FL 33435 Diaz, Darwin 4901 Avenue L Brooklyn, NY 11234

Earl, Elizabeth 817 Bergen Street 1C Brooklyn, NY 11238

Faloon, Tracy 121 Reade Street New York, NY 10013

Fields, Robin 73 Worth Street New York, NY 10013

Frederick Thompson and AllisonVernon-Thompson 107 Chambers St New York, NY 10007

Freeman, Kate and Jeremy 177 Hudson Street Apt 4 New York, NY 10013

Gerzema, Mary 60 Warren Street New York, NY 10007

Giangrasso, Joe 28-30 Jackson Avenue Long Island City, NY 11101

Iwanejko, Andrea 2255 5th Avenue 3G New York, NY 10037

Jones, Charles 140 Sand Lane Staten Island, NY 10305

Krav Maga Institute 325 Clinton Avenue Apt 3C Brooklyn, NY 11205

Lee, Vincent 7404 85th Drive Woodhaven, NY 11421

20-12441-mew Doc 1 Filed 10/16/20 Entered 10/16/20 01:00:39 Main Document Pg 37 of 37

Leung, Justin 57-32 Parsons Blvd Fresh Meadows, NY 11365

Loftus, Hillary 448 West 36th Street 3 New York, NY 10018

Lohrfink, Jill 101 Warren Street New York, NY 10007

Martin, Calvin 180 Water Street 2410 New York, NY 10038

Massachusetts Bay Insurance Company 400 Atrium Dr 5th floor Somerset, NJ 08873

Medina, Henry 75 Locustwood Blvd Elmont, NY 11003

New York City Department of Finance 1 Centre Street New York, NY 10007

New York Department of Taxation and Finance Bankruptcy Section PO Box 5300 Albany, NY 12205

O'Neill, Regan and Erin 100 Barclay Street Apt 12N New York, NY 10007

Parker, Kyle 303 East 83d Street 3F New York, NY 10028

Preuninger, Victor 4251 Hunter Street 2D Long Island City, NY 11101

Roberts, Brian 34 West 56th Street Bayonne, NJ 07002 Rodriguez, Frank 1380 1st Avenue 5H New York, NY 10021

Small Business Administration 26 Federal Plaza #3100 New York, NY 10278

Sparber, Roy and Susan 53 North Moore Street Apt 6D New York, NY 10013

Thach, Chantha 70 7th Avenue 3A New York, NY 10011

Tribeca Paint 217 W Broadway New York, NY 10013

Twin Oaks 1463 Berlin Turnpike Berlin, CT 06037

Vaughan, Roberta 118 Centre Island Road Oyster Bay, NY 11711

Verizon PO Box 15124 Albany, NY 12212

Wear, Lukas 510 East 88th Street D New York, NY 10024

Weber, Jonathan 40 South Oxford Street 2 Brooklyn, NY 11217

Weiser, Nathan 160 Riverside Blvd 22B New York, NY 10069

Yurcisin, Zachary 191 St Nicholas Avenue 5F New York, NY 10026